



AML3D Limited

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CONFIRMATIONS

AML3D Limited (ACN 602 857 983) (**Company**) provides the following confirmations to satisfy conditions for quotation of the Company's securities on ASX.

Completion of Public Offer

The Company confirms that all conditions to the initial public offer under the prospectus dated 10 February 2020 (**Public Offer**) have been satisfied and the Company has issued 45,000,000 fully paid ordinary shares (**Shares**) under the Public Offer.

Issue of securities

The Company confirms that it has also issued the following securities:

- (a) 5,110,000 Shares at an issue price of \$0.10 per Share on conversion of convertible loans;
- (b) 450,000 Shares to the nominees of Adelaide Equity Partners Limited;
- (c) 450,000 Shares to the nominees of Foster Stockbroking Pty Ltd; and
- (d) 1,000,000 options exercisable at \$0.30 on or before 30 June 2021 to a former advisor of the Company as a facilitation and introduction fee in connection with the convertible loan raising conducted by the Company.



STATEMENT OF CAPITAL STRUCTURE

The capital structure of AML3D Limited (ACN 602 857 983) (**Company**) following the issue of securities pursuant to the prospectus dated 10 February 2020 (**Prospectus**) is set out below.

Capital Structure	Shares¹	Options
Securities on issue as at date of Prospectus	81,356,163	16,166,179 ²
Securities issued under the Prospectus pursuant to the public offer	45,000,000	Nil
Securities issued on conversion of converting loans	5,110,000	Nil
Securities issued to advisers to the Company	900,000	1,000,000 ³
TOTAL	132,366,163	17,166,179

Notes:

1. The rights attaching to Shares are summarised in section 13.2 of the Prospectus dated 10 February 2020.
2. Comprising 2,000,000 Options exercisable at \$0.30 on or before 30 July 2023, 7,500,000 Options exercisable at \$0.30 on or before 4 December 2024 and 6,666,179 Options exercisable at \$0.30 on or before 30 June 2021.
3. Comprising 1,000,000 Options exercisable at \$0.30 each on or before 30 June 2021.



RESTRICTED SECURITIES

AML3D Limited (ACN 602 857 983) (**Company**) confirms that following quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	51,004,971	24 months from the date of quotation
Options ¹	11,060,934	24 months from the date of quotation
Ordinary Fully Paid Shares	225,000	12 months from 8 April 2019
Ordinary Fully Paid Shares	100,000	12 months from 8 May 2019
Ordinary Fully Paid Shares	2,785,135	12 months from 19 December 2019
Ordinary Fully Paid Shares	17,500	12 months from 30 January 2020
Options ²	5,570,245	12 months from 19 December 2019
Options ²	35,000	12 months from 30 January 2020

Notes:

1. Comprising 2,000,000 Options which are exercisable at \$0.30 each on or before 30 July 2023, 7,000,000 Options which are exercisable at \$0.30 each on or before 4 December 2024 and 2,060,934 Options which are exercisable at \$0.30 each on or before 30 June 2021.
2. Comprising Options which are exercisable at \$0.30 each on or before 30 June 2021.